

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

MDL 1358 (SAS)
C.A. No. 1:00-1898
M21-88

**In re: Methyl Tertiary Butyl Ether
("MTBE") Products Liability Litigation**

VALERO DEFENDANTS' CORPORATE DISCLOSURE STATEMENT

This document relates to:

New Jersey Department of Environmental Protection, et al. v. Atlantic Richfield Co., et al.; Case No. 08-CIV-00312 (SAS)

Pursuant to Rule 7.1, Defendants Valero Marketing and Supply Company, Valero Refining and Marketing Company, Valero Refining Company-New Jersey, and The Premcor Refining Group Inc. (collectively "Valero Defendants"), by and through their attorneys, make the following disclosures:

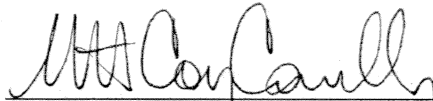
Valero Refining and Marketing Company is not a publicly traded corporation. Valero Refining and Marketing Company states that its parent corporation is Valero Energy Corporation. Valero Energy Corporation is publicly held and does not have a parent corporation.

Valero Marketing and Supply Company is not a publicly traded corporation. The indirect parent of Valero Marketing and Supply Company is Valero Energy Corporation.

Valero Refining Company-New Jersey states that it changed its name to Paulsboro Refining Company LLC when it converted to an LLC. Paulsboro Refining Company LLC is not a publicly traded corporation. The parent of Paulsboro Refining Company LLC is PBF Holding Company LLC, which is not publicly traded. Paulsboro Refining Company LLC does not have a publicly traded parent.

The Premcor Refining Group Inc. is not a publicly traded corporation. The indirect parent of The Premcor Refining Group Inc. is Valero Energy Corporation.

Dated: April 30, 2012



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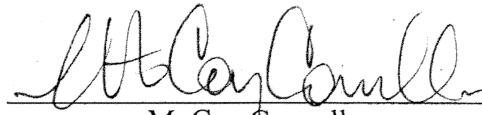
Refining & Marketing Company, Valero

Marketing and Supply Company, and The

Premcor Refining Group Inc.

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of Valero Defendants' Corporate Disclosure Statement was served upon counsel for MDL Plaintiffs and all other counsel of record via LexisNexis File & Serve on the 30th day of April, 2012.



M. Coy Connelly